### **ORIGINAL ARTICLE**





# Studies in Gyromitra I: the Gyromitra gigas species complex

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### Abstract

The *Gyromitra gigas* species complex includes six morphologically similar taxa, several of which have a long history of segregation, synonymization, and rearrangement among different genera. These taxa occur throughout Asia, Europe, and North America and include *G. gigas*, *G. khanspurensis*, *G. korfii*, *G. montana*, *G. pseudogigas*, and *G. ticiniana*. ITS and LSU sequences from 66 specimens, including type specimens for all six taxa, were included in phylogenetic analyses to establish species boundaries and resolve species relationships. Sequence similarity comparisons were also conducted between the two molecular markers and between the ITS1 and ITS2 regions. Although ITS exhibited sufficient variability to discriminate among species in the *G. gigas* species complex, LSU displayed very low variability rendering it completely useless as a molecular marker for separating taxa in this group. The ITS1 region was twice as informative as the ITS2 region and can be used as a barcode marker to identify these species. *Gyromitra gigas* and *G. montana* occur as a well-supported clade of sister species and can be distinguished based on ascospore morphology. *Gyromitra korfii* and *G. ticiniana* also form a highly supported clade and are considered distinct species based on geography. *Gyromitra littiniana* is confirmed to be synonymous with *G. ticiniana* based on molecular data. *Gyromitra khanspurensis* and *G. pseudogigas*, which also form a highly supported clade, are considered separate species early in the process of speciation that differ significantly in ascomata and ascospore morphology. A key to species based on morphology and geography is provided.

Keywords Ascomycota · Fungi · Holotype barcoding · ITS sequences · Systematics

# Introduction

The genus *Gyromitra* Fr. contains over 70 taxa commonly referred to as false morels. Members are distributed primarily throughout north temperate and boreal regions of the Northern

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Hemisphere and form stipitate to sessile ascomata with discoid to cerebriform or saddle-shaped apothecia mostly during the spring. *Gyromitra* taxa have a long, complex taxonomic history of transfers among various genera (e.g., *Discina*, *Helvella*, *Maublancomyces*, *Neogyromitra*, and *Pseudorhizina* among others), resegregation into multiple subgenera, and repeated splitting and recombining of taxa at the species level and below. The history and taxonomy of *Gyromitra* and its segregates have been summarized by numerous authors (Donadini 1984, 1986; Harmaja 1969, 1973; McKnight 1969, 1971, 1973; Van Vooren and Moreau 2009a, 2009b, 2009c).

Based on previous phylogenetic studies (Methven et al. 2013; Miller et al. 2015; Krisai-Greilhuber et al. 2017; Carbone et al. 2018; Wang and Zhuang 2019), six taxa can be included in the *G. gigas* species complex: *G. gigas* (Krombh.) Quél., *G. khanspurensis* Jabeen and Khalid, *G. korfii* (Raitv.) Harmaja, *G. montana* Harmaja, *G. pseudogigas* X.C. Wang and W.Y. Zhuang, and *G. ticiniana* Littini. Although other taxa, such as *G. grandis* (Cumino) Van Vooren and M. Carbone (syn. *G. fastigiata* (Krombh.) Rehm), *G. leucoxantha* (Bres.) Harmaja,

*G. perlata* (Fr.) Harmaja, and *G. slonevskii* Heluta, appear as closely related sister taxa in some of the previous studies, their ITS sequences are far too divergent and do not occur within a well-supported clade with members of the *G. gigas* species complex.

*Gyromitra gigas* is a common, widespread European taxon, first described by Krombholtz (1834) as *Helvella gigas* based on a specimen collected in the Czech Republic. Although the color illustration that accompanies the description serves as the lectotype (MBT 383599), this species was recently epitypified (MBT 383600) with a specimen from the Czech Republic that was sequenced for the ITS and LSU (Carbone et al. 2018). The European name, *G. gigas*, has been frequently used for North American material although two other names have been proposed to accommodate specimens from eastern (*G. korfii*) and western/northern (*G. montana*) areas of North America.

*Gyromitra korfii* was originally described by Raitviir (1970) as *Discina korfii* based on the considerably more slender ascospores than those of *G. gigas*. Raitviir (1970) noted "No true *N.[eogyromitra] gigas* from North America could be found" among the specimens he examined from CUP. This taxon was later transferred to *Gyromitra* by Harmaja (1973), who further distinguished it from *G. gigas* based on its shorter ascospores, more delicate ascospore ornamentation, and broader apices of the paraphyses.

Harmaja (1973) subsequently described a new species, *G. montana*, based on a specimen identified as *G. gigas* by McKnight (1971) from WY, USA. Harmaja distinguished *G. montana* from *G. gigas* and *G. korfii* based on subtle differences in ascospore shape, size, ornamentation, presence, and length of apiculi and broader tips of the paraphyses. In their review of the Helvellaceae, Abbott and Currah (1997) considered *G. korfii* and *G. montana* as synonyms under *G. gigas*. Although Methven et al. (2013) did not include *G. gigas* in their phylogenetic analysis, they treated *G. montana* as a synonym of *G. korfii*. Miller et al. (2015) later raised the possibility that all three taxa could be distinct species.

Gyromitra ticiniana was described by Littini (1988) from Italy without discussing how it differed from *G. gigas*. Riva (1998, 2010) in a later examination of this species (as *G. littiniana* Riva) concluded that it could be distinguished from *G. gigas* by its growth in deciduous forests (vs. coniferous forests in *G. gigas*) and narrower ascospores with finer ornamentation. Carbone et al. (2018) explained why *G. littiniana* was a superfluous name and, thus, a later synonym of *G. ticiniana*. Since attempts to sequence the holotype of *G. ticiniana* were unsuccessful, Carbone et al. (2018) designated an epitype (MBT 383602) from which they obtained ITS and LSU sequences based on an Italian collection matching the ecological and morphological concept of *G. ticiniana*. *Gyromitra khanspurensis* was recently described from Pakistan by Jabeen and Khalid (Krisai-Greilhuber et al. 2017) who distinguished it from *G. gigas* and *G. korfii* by its smaller ascospores with a short apiculus and from *G. korfii* by its more convoluted hymenium and smooth stalk. The ITS was sequenced for *G. khanspurensis* and it differed compared to the single included ITS sequence (JF908781) of *G. gigas* from Italy.

Lastly, *G. pseudogigas* was described from China by Wang and Zhuang (2019) based on a 3-gene phylogeny (ITS, LSU, and *TEF-1*) which included three representatives of *G. gigas* from China, France, and Italy and a single representative of *G. ticiniana* from Turkey. They distinguished *G. pseudogigas* from *G. gigas* based on its saddle-shaped apothecia and finely roughened rather than reticulate ascospores.

Although previous studies included one or more of these taxa in molecular phylogenetic analyses (Methven et al. 2013; Miller et al. 2015; Krisai-Greilhuber et al. 2017; Carbone et al. 2018; Wang and Zhuang 2019), no study to date has comprehensively analyzed all of the taxa in the *G. gigas* species complex or assessed the ITS and LSU as barcode markers for identifying these taxa. The goals of this study were to sample and sequence multiple representatives, including type specimens, for all six taxa in the *G. gigas* species complex to establish species boundaries, resolve species relationships, and assess the potential of ITS and LSU as barcode markers.

## Materials and methods

### Specimens examined

Entire dried ascomata or small portions of the fertile layer of ascomata were sent to the first author either as loans or gifts. Sequences generated during this study were obtained from DNA extracted directly from these dried ascomata, which were deposited at ILLS or available at their home institution (BPI, CUP, DAOM, ILLS, LUG, O, OSC, OULU, NY, TAAM, WTU, and YSU). Fungarium acronyms follow Index Herbariorum (Thiers 2013). Efforts were made to generate sequences from the type specimens for G. korfii, G. littiniana, and G. montana even though they date from 1953, 2010, and 1967, respectively. Although the holotype specimen of G. korfii (CUP-K-4801) was previously "lost," it was recently discovered in an old box of Korf specimens at CUP (Teresa Iturriaga pers. comm.). However, the entire collection consists of mostly soil debris with a few scattered remains of what was assumed to be an ascoma of G. korfii (see record at MyCoPortal 2020). One of these small fragments was used for DNA extraction and the ITS1 region was successfully sequenced. The isotype of G. montana, which consists of several ascomata in good condition, was

obtained from BPI and successfully sequenced for the ITS and LSU. Finally, a small fragment of the holotype of *G. littiniana* was obtained from LUG and successfully sequenced for ITS and LSU.

Micromorphological features were studied and measurements made of material revived in 95% ethanol and distilled water, sectioned, and then mounted in distilled water (McKnight 1968) or lactophenol cotton blue. Sections were examined with a light microscope at  $\times 400$  and  $\times 1000$ . A minimum of 25 ascospores and paraphyses were measured for each collection. In addition to assembling a range of ascospore lengths and widths for each specimen, the mean length  $(L_{\rm m})$ , mean width  $(W_{\rm m})$ , length-width ratio (Q), and mean length-width ratio  $(Q_m)$  were calculated for each specimen. The following specimens were examined and annotated: G. gigas (ILLS00121401, ILLS00121405 (immature), ILLS00121415, O174609 (immature)), G. korfii (CUP 58839, ILLS00114754), G. montana (ILLS00114753, ILLS00121414, ILLS00121419 (immature), ILLS00165101, ILLS00165152), and G. ticiniana (ILLS00121412, ILLS00121413 (isoepitype)). Voucher specimen number, locality, GenBank accession numbers, and source for all taxa included in the ITS and LSU analyses are shown in Table 1.

Since the ascomata develop and mature over an extended period of time, the apothecia often produce ascospores that vary widely in length and width as well as the development of surface ornamentation and the apiculi. For the purposes of this study, the apiculi are included in the measurements of ascospore length. However, it is unclear in the literature whether or not the apiculi have been consistently included in the measurements of ascospore lengths. Ascospore maturity and inclusion/exclusion of the apiculi in the ascospore length may account for the diverse ranges of surface ornamentation and ascospore lengths and widths reported in the literature.

### Molecular data

DNA was extracted directly from dried ascomata using either a modified NaOH extraction method (Osmundson et al. 2013) or an E.Z.N.A.® Microelute Genomic DNA kit (Omega Biotek, Norcross, GA, USA) following the manufacturer's instructions. For NaOH extraction, 200 µL 0.5 M NaOH was added to  $\sim$  75 mg of dried tissue, ground with a micropestle, centrifuged at 14000 RPM for 2 min, and 5 µL of the resulting supernatant added to 495 µL 100 mM Tris-HCl buffered with NaOH to pH 8.5-8.9 (Tris-HCl-DNA extraction solution). The complete internal transcribed spacer (ITS) region and the first 1100 bp of the 5' end of 28S nuclear ribosomal large subunit (LSU) were amplified separately. PCR amplification using a GoTaq® Green Master mix (Promega, Madison, WI, USA) consisted of the following: 12.5 µL GoTaq® Green Master mix, 2.5 µL BSA, 2.5 µL 50% DMSO, 2 µL of each 10 µM primer ITS1F/ITS4 or LROR/LR6, and 3-7 µL DNA.

PCR amplification was completed on a Bio-Rad PTC 200 thermal cycler under the following parameters: initial denaturation at 94 °C for 2 min, followed by 40 cycles of 94 °C for 30 s, 47 °C for 45 s, 72 °C for 1 min with a final extension step of 72 °C for 10 min. If PCRs failed to amplify, then puReTaq<sup>TM</sup> Ready-To-Go PCR Beads (GE Healthcare, Chicago, IL, USA) were used in place of the GoTaq® Green Master mix as above according to the manufacturer's instructions. Gel electrophoresis (1% TBE agarose gel stained with ethidium bromide) was used to verify the presence of a PCR product. PCR products were purified using a Wizard® SV Gel and PCR Clean-Up System (Promega, Madison, WI, USA), and template DNA was used in 10 µL sequencing reactions with BigDye® Terminator v3.1 (Applied Biosystems, Foster City, CA, USA) using a combination of the following primers: ITS1F, ITS2, ITS3, ITS4, LROR, LR3, LR3R, and LR6 (Gardes and Bruns 1993; Rehner and Samuels 1995; Vilgalys and Hester 1990; White et al. 1990). Sequences were generated on an Applied Biosystems 3730XL highthroughput capillary sequencer at the W.M. Keck Center at the University of Illinois Urbana-Champaign. Consensus ITS and LSU sequences were assembled with Sequencher 5.4 (Gene Codes Corp., Ann Arbor, MI, USA).

### Phylogenetic analyses

The ITS and LSU datasets were individually aligned using the MUSCLE® multiple alignment program as implemented in Sequencher 5.4 and the ITS alignment was manually corrected by eye. Final ITS and LSU alignments are deposited in TreeBase (26774). The LSU alignment was rooted with G. leucoxantha based on previous analyses (Methven et al. 2013). The ITS alignment was rooted with G. khanspurensis and G. pseudogigas based on the LSU tree since rooting with G. leucoxantha considerably increased the amount of ambiguity in the highly variable ITS alignment. Portions of the 5' and 3' ends of the ITS dataset were excluded from all analyses due to missing data in most taxa. Ambiguously aligned regions were removed from the final alignments using Gblocks (Castresana 2000; Talavera and Castresana 2007), employing the less stringent parameters. The best-fit model of evolution for both datasets was determined to be the general time reversible (GTR) model (Rodríguez et al. 1990) by jModeltest (Darriba et al. 2012; Guindon and Gascuel 2003) based on the Akaike information criterion (AIC) (Posada and Buckley 2004). A maximum likelihood (ML) analysis with 1000 bootstrap replicates was performed using PhyML as implemented in Seaview 4.7 (Gouy et al. 2010), with all parameters optimized and the GTR model. A ML analysis with 1000 bootstrap replicates was also performed using RAxML-HPC2 v.8.2.12 (Stamatakis 2014) with a GTRCAT approximation using the CIPRES Science Gateway v.3.3 portal (Miller et al. 2010). Bootstrap replicates were performed

GenBank accession numbers and source of sequences
lity, ITS and LSU
specimen number, local
e status, voucher
Specimens used in this study including type
Table 1

				1	
Species	Voucher specimen no.	Locality	ITS GenBank no.	LSU GenBank no.	Source
Gyromitra gigas					
Epitype	TUR-A 208088	Czech Republic	MH938663	MH938309	Carbone et al. 2018
	TUR-A 208089	Italy	MH938666		Carbone et al. 2018
	TUR-A 208091	Italy	MH938667	MH938312	Carbone et al. 2018
	TUR-A 208092	Italy	MH938668	MH938313	Carbone et al. 2018
	TUR-A 208093	Italy	MH938669	MH938314	Carbone et al. 2018
	14754	Italy	JF908781		Osmundson et al. 2013
	TAAM190163	Estonia	MW076963	MW076976	This study
	TU117077	Estonia	UDB020355	UDB020355	Tedersoo et al.
	G4178	Estonia	UDB0485039		Tedersoo et al.
	G4382	Estonia	UDB0435061		Tedersoo et al.
	G4390	Estonia	UDB0466718		Tedersoo et al.
	G4510	Estonia	UDB0392834		Tedersoo et al.
	G4626	Estonia	UDB0327095		Tedersoo et al.
	G4627	Estonia	UDB0337494		Tedersoo et al.
	G4768	Estonia	UDB0483315		Tedersoo et al.
	G4813	Estonia	UDB0192402		Tedersoo et al.
	O174609	Norway	MW076964	KX008328	This study
	O174628	Norway	MW076965	KX008329	This study
	O174629	Norway	MW076966	KX008330	This study
	H.546	Turkey	KX420694		Gungor et al. unpublished
	H.559	Turkey	KX420695		Gungor et al. unpublished
	H.815	Turkey	KX420696		Gungor et al. unpublished
	LK95 04 08	Hungary	MH938664	MH938310	Carbone et al. 2018
	OULU-F 23717; ILLS00121402	Finland	MW076967	MW076977	This study
	OULU-F 23577; ILLS00121403	Finland		MW076978	This study
	OULU-F 25304; ILLS00121404	Finland		MW076979	This study
	OULU-F 25301; ILLS00121405	Finland	MW076968	MW076980	This study
	LY NV 2007.04.20	France	MH938665	MH938311	Carbone et al. 2018
	HMAS254604; ILLS00121400	France	MG846996	MG847005	Wang and Zhuang 2019
	ILLS00121401	France	MW076969	MW076969	This study
	ILLS00121407	France	MW076970	MW076970	This study
	ILLS00121408	France	MW076971	MW076971	This study
	ILLS00121409	France	MW076972		This study

Species	Voucher specimen no.	Locality	ITS GenBank no.	LSU GenBank no.	Source
	ILLS00121410 ILLS00121411	France France	MW076973 MW076974	——————— MW076974	This study This study
	HMAS89008	China: Jilin	MG846995	MG847004	Wang and Zhuang 2019
	YSU-F-08006; ILLS00121415	Russia: Khanty-Mansiyskiy	MW076975	MW076981	This study
Gyromitra khanspurensis					
Holotype	LAH35074	Pakistan	NR156340 (MF116159)		Krisai-Greilhuber et al. 2017
Gyromitra korfii					
Holotype	CUP 2631	USA: New York	MW075384		This study
Paratype	CUP 28997	USA: North Carolina	MW075385	MW078425	This study
	NY 01797011	USA: Pennsylvania		KC751513	Methven et al. 2013
	FH 567158	USA: Massachusetts	MW075386		This study
	NY 01797010	USA: Illinois	MW075387	KC751511	This study, Methven et al. 2013
	NY 01293395	USA: Illinois		KC751499	Methven et al. 2013
	NY 01797009	USA: Michigan		KC751519	Methven et al. 2013
	NY 01797012	USA: Michigan	MW075389	KC751506	This study, Methven et al. 2013
	NY 01797013	USA: Michigan		KC751510	Methven et al. 2013
	ILLS00114754	USA: Michigan	MW075390	MW078426	This study
	NY 03817715	USA: Missouri	MW075391	MW078427	This study
Gyromitra leucoxantha					
	ILLS00121418	Andorra	MW078428	MW078428	This study
	TAAM 145678	Austria: Tyrol		KX185091	Miller et al. 2015
Gyromitra littiniana					
Holotype	LUG 14130	Italy	MW075392	MW078429	This study
Gyromitra montana					
Isotype	BPI 566707	USA: Wyoming	MW077452	MW077442	This study
	ILLS00165101	USA: California	MW077453	KC751518	This study, Methven et al. 2013
	OSC 138696	USA: California	MW077454	MW077443	This study
Labeled as G. korfii	WTU-F-016534; ILLS00121414	USA: Washington	MW077455		This study
	JLF3797	USA: Oregon	MK834667		J.L. Frank unpublished
	NY 01797008	USA: Colorado	MW077456	KC751512	This study, Methven et al. 2013
	ILLS00114753	USA: Colorado	MW077457	MW077444	This study
	AN 043490; MO277111	USA: Arizona	MN176988	MN203622	T.A. Clements unpublished
	ILLS00165152	USA: Michigan	MW077458		This study
	DAOM 706056; ILLS00121424	Canada: Newfoundland	MW077459	MW077445	This study

Table 1 (continued)

Species Vouch					
	her specimen no.	Locality	ITS GenBank no.	LSU GenBank no.	Source
DAON	M 706057; ILLS00121420	Canada: Newfoundland	MW077460	MW077446	This study
DAON	M 706058; ILLS00121421	Canada: Newfoundland	MW077461	MW077447	This study
DAON	M 706059; ILLS00121422	Canada: Newfoundland	MW077462	MW077448	This study
DAON	M 706060; ILLS00121423	Canada: Newfoundland	MW077463	MW077449	This study
DAON	M 706061; ILLS00121419	Canada: Newfoundland	MW077464	MW077450	This study
Gyromitra pseudogigas					
Holotype HMA	\S46539	China: Sichuan	MG846994	MG847023	Wang and Zhuang 2019
Gyromitra ticiniana					
Epitype TUR-,	-A 208095	Italy	MH938672	MH938317	Carbone et al. 2018
TUR-,	-A 208096	Italy	MH938673	MH938318	Carbone et al. 2018
TUR-,	-A 208097	Italy	MH938674	MH938319	Carbone et al. 2018
TUR-,	-A 208094	Italy	MH938671	MH938316	Carbone et al. 2018
H.373	3	Turkey	KX420699		Gungor et al. unpublished
ILLSO	00121412	France	MH938670	MH938315	Carbone et al. 2018

1000 times under the GTR model employing GAMMA model of rate heterogeneity and the rapid bootstrapping option (Stamatakis et al. 2008). Clades with bootstrap values (BV)  $\geq$  70% were considered significant and strongly supported (Hillis and Bull 1993). Bayesian analyses were performed using MrBayes v 3.2.7 (Huelsenbeck and Ronquist 2001, 2005) under the above model on the CIPRES 3.3 portal. Constant characters were included and 10 million generations with trees sampled every 1000th generation were run, resulting in 10,000 total trees. The first 2500 trees were discarded as burn-in, and Bayesian posterior probabilities (BPP) were determined from a consensus tree generated from the remaining 7500 trees using PAUP\* v.4. 0a (build 166) (Swofford 2002). Clades with BPP  $\geq$ 95% were considered significant and strongly supported (Alfaro et al. 2003; Larget and Simon 1999).

# Sequence similarity comparisons

The ITS alignment was subjected to further analysis to assess the utility of the official fungal barcode in this group (Schoch et al. 2012). Distance analysis set to uncorrected "p" was used in PAUP\* v.4.0a (build 166) (Swofford 2002) to calculate the mean and range for infraspecific and interspecific variation. Infraspecific variation could not be calculated for *G. khanspurensis* and *G. pseudogigas* since each was represented by a single sequence. Similar analyses were performed with the LSU alignment and comparisons were made between the ITS1 and ITS2 regions, which were delimited using the ITSx program in PlutoF (Abarenkov et al. 2010).

# Results

# **Phylogenetic analyses**

PCR amplification and Sanger sequencing of ITS and LSU were largely successful for most specimens, even those 30–70 years old (Table 1). PCR amplification of *TEF*-1 failed for several recent specimens so no further attempts were made to include this gene in our analyses. The final ITS alignment of 66 sequences consisted of 710 nucleotides after the removal of 42 nucleotides representing ambiguous regions. The ITS contained 140 parsimony-informative characters, 95 in the ITS1 region and 45 in the ITS2 region.

The final LSU alignment of 51 sequences consisted of 1127 nucleotides. No ambiguous regions were present in the LSU dataset. The LSU contained only 17 parsimony-informative characters and lacked sufficient phylogenetic signal to differentiate among *G. gigas*, *G. korfii*, *G. montana*, and *G. ticiniana* (data not shown) so phylogenetic relationships are based only on the ITS dataset.

Analyses of the ITS dataset generated identical most-likely trees in both the PhyML and RAxML analyses. The RAxML tree is shown in Fig. 1. *Gyromitra gigas*, *G. korfii*, *G. montana*, and *G. ticiniana* occur as well-resolved monophyletic clades. *Gyromitra littiniana* is confirmed to be synonymous with *G. ticiniana* since the ITS sequence of its holotype had zero nucleotide differences with the epitype sequence of *G. ticiniana*. Three highly supported clades of sister taxa occur in this group: *G. gigas-G. montana*, *G. korfii-G. ticiniana*, and *G. khanspurensis-G. pseudogigas*.

Each species inhabits a specific geography with some overlap among taxa (Fig. 2). *Gyromitra gigas* occupies a large range extending from western Europe to eastern China and overlaps with *G. ticiniana* in France, Italy, and Turkey.

Fig. 1 RAxML phylogram inferred from ML and Bayesian analyses of 66 ITS sequences from type and voucher specimens in the Gyromitra gigas species complex. Gyromitra pseudogigas and G. khanspurensis are used as outgroups. Specimen numbers are given followed by country and state/province. Type specimens for each species are given in parentheses. RAxML bootstrap support values above 70% are shown at the nodes and Bayesian posterior probability scores above 0.95 are shown as thickened branches

*Gyromitra korfii* occurs mostly in eastern USA, whereas *G. montana* occurs throughout western USA and Canada. Their species ranges overlap in Michigan. *Gyromitra khanspurensis* is known only from Pakistan, whereas *G. pseudogigas* has only been collected in Sichuan Province of China.

### Sequence similarity comparisons

The ITS region was compared to LSU to investigate the infraspecific and interspecific variability of these two common molecular markers. Infraspecific ITS sequence variation on average was zero in *G. ticiniana*, 0.2% in *G. gigas*, and 0.4% in *G. korfii* and *G. montana* (Table 2). Infraspecific





Fig. 2 Distribution map for all specimens in the *G. gigas* species complex sequenced in this study. Type specimens for each species are shown as stars and voucher specimens are shown as circles. Colors for each species correspond to those used in Fig. 1

LSU sequence variation on average was zero in *G. ticiniana*, 0.05% in *G. gigas*, 0.1% in *G. montana*, and 0.4% in *G. korfii*. Interspecific ITS sequence variation on average ranged from 0.6% between *G. khanspurensis* and *G. pseudogigas* to 17.4% between *G. gigas* and *G. korfii*. Interspecific LSU sequence variation on average ranged from 0.3% between *G. korfii* and *G. ticiniana* to 1.6% between *G. montana* and *G. pseudogigas*. Infraspecific variation averaged less than 0.4% for all species comparisons for both ITS and LSU, whereas ITS interspecific variation averaged more than 5.9% for all species comparisons except for *G. khanspurensis/G. pseudogigas* and *G. korfii/G. ticiniana*. Interspecific variation in LSU averaged below 1.6% for all species comparisons.

The two regions of ITS were compared to investigate whether only one region (i.e., either ITS1 or ITS2) could be used for molecular identification of these taxa (Table 3). The ITS1 region contained more than twice the number of parsimony-informative characters compared to the ITS2 region (95 vs. 45) so it was expected that, in general, the ITS1 would vary twice as much as the ITS2. Infraspecific ITS1 sequence variation on average was zero in *G. ticiniana*, 0.2% in *G. gigas*, 0.3% in *G. korfii*, and 0.6% *G. montana*. Infraspecific ITS2 sequence variation on average was zero in

 Table 2
 Infraspecific and interspecific sequence variation of the ITS and LSU for specimens in the *G. gigas* species complex. Mean and range (in parentheses) of percent differences based on uncorrected "p" sequence differences are shown for ITS along the upper diagonal and for LSU along the lower diagonal. Infraspecific variation could not be calculated for *G. khanspurensis* and *G. pseudogigas* since each species was represented by a single sequence. No LSU sequence exists for *G. khanspurensis*

	G. gigas	G. khanspurensis	G. korfii	G. montana	G. pseudogigas	G. ticiniana
G. gigas	ITS = 0.2	15.7	17.4	5.9	15.1	15.5
	(0 - 1.1)	(15.4 - 22.3)	(15.6 – 25.3)	(3.8 - 8.3)	(14.8 - 21.4)	(15.0 - 21.7)
	LSU = 0.05					
	(0 - 0.3)					
G. khanspurensis	N/A	N/A	7.3	15.3	0.6	6.4
			(6.4 – 11.0)	(10.9 - 15.8)	(N/A)	(6.2 - 6.5)
G. korfii	0.6	N/A	ITS = 0.4	15.8	7.4	1.7
	(0 - 1.4)		(0 - 1.0)	(10.7 - 22.3)	(6.5 – 11.2)	(1.2 - 2.9)
			LSU = 0.4			
			(0 - 1.4)			
G. montana	0.4	N/A	0.6	ITS = 0.4	14.4	14.8
	(0.2 - 0.8)		(0 - 1.4)	(0 - 1.2)	(10.3 - 14.9)	(10.7 - 15.6)
				LSU = 0.1		
				(0 - 0.3)		
G. pseudogigas	1.1	N/A	1.3	1.6	N/A	6.4
	(1.0 - 1.5)		(1.1 - 1.7)	(1.5 - 1.9)		(6.2 - 6.5)
G. ticiniana	0.7	N/A	0.3	0.9	1.1	ITS = 0
	(0.5 - 1.1)		(0 - 1.1)	(0.8 - 1.2)	(1.0 - 1.2)	LSU = 0

 Table 3
 Infraspecific and interspecific sequence variation of the ITS1 and ITS2 regions for specimens in the *G. gigas* species complex. Mean and range (in parentheses) of percent differences based on uncorrected "p" sequence differences are shown for ITS1 along the upper diagonal

and for ITS2 along the lower diagonal. Infraspecific variation could not be calculated for *G. khanspurensis* and *G. pseudogigas* since each species was represented by a single sequence

	G. gigas	G. khanspurensis	G. korfii	G. montana	G. pseudogigas	G. ticiniana
G. gigas	ITS1 = 0.2	26.2	25.9	8.8	25.2	25.4
	(0 - 1.5)	(26.1 - 26.5)	(25.8 - 26.4)	(5.3 - 10.1)	(25.1 – 25.5)	(25.2 - 25.5)
	ITS2 = 0.3					
	(0 - 1.9)					
G. khanspurensis	12.3	N/A	10.7	23.9	1.1	10.1
	(11.8 - 12.7)		(10.3 – 11.3)	(15.6 – 25.5)	(N/A)	(9.8 – 10.5)
G. korfii	13.9	6.8	ITS1 = 0.3	21.5	11.1	3.1
	(12.7 - 15.2)	(6.2 – 7.5)	(0 - 1.0)	(13.9 - 23.1)	(10.8 - 11.7)	(2.8 - 3.1)
			ITS2 = 0.7			
			(0 - 1.8)			
G. montana	4.0	13.2	15.2	ITS1 = 0.6	22.3	21.8
	(3.2 - 5.1)	(12.7 – 13.6)	(13.3 – 16.8)	(0 - 2.2)	(14.1 – 23.6)	(13.9 - 22.8)
				ITS2 = 0.4		
				(0 - 1.4)		
G. pseudogigas	11.8	0.5	6.3	12.7	N/A	10.6
	(11.3 – 12.2)	N/A	(6.1 – 7.0)	(12.1 – 13.2)		(10.2 – 10.9)
G. ticiniana	12.9	6.4	0.5	14.3	5.9	ITS1 = 0
	(12.0 - 13.7)	(6.1 – 6.6)	(0 - 1.8)	(13.3 – 15.8)	(5.7 – 6.1)	ITS2 = 0

*G. ticiniana*, 0.3% in *G. gigas*, 0.4% in *G. montana*, and 0.7% in *G. korfii*. Interspecific ITS1 sequence variation on average ranged from 1.1% between *G. khanspurensis* and *G. pseudogigas* to 26.2% between *G. gigas* and *G. khanspurensis*. Interspecific ITS2 sequence variation on average ranged from 0.5% between *G. korfii* and *G. ticiniana* and between *G. khanspurensis* and *G. pseudogigas* to 15.2% between *G. korfii* and *G. pseudogigas* to 15.2% between *G. korfii* and *G. pseudogigas* to 15.2% between *G. korfii* and *G. montana*. Infraspecific variation averaged less than 0.7% for all species comparisons, whereas interspecific variation averaged more than 3% for all species comparisons except for *G. khanspurensis/G. pseudogigas* in ITS1 and ITS2 and *G. korfii/G. ticiniana* in ITS2.

### **Species concepts**

Species within the G. gigas species complex are characterized by stipitate ascomata, apothecia that are saddle-shaped to irregularly lobed or cerebriform and wrinkled, and yellowbrown to brown to reddish brown, ribbed to sulcate, white to yellow-brown stipe, ellipsoid to fusiform ascospores that are roughened to finely reticulate and uniguttulate or triguttulate with an inconspicuous to distinctive apiculus that is up to 4 μm long. While the majority of the taxa in this species complex have convoluted to cerebriform apothecia, G. pseudogigas, known only from China, is distinguished from the other taxa by its saddle-shaped apothecia. Gyromitra khanspurensis, reported only from Pakistan, has distinctly smaller ascospores (14–17  $\times$  7–8.5  $\mu$ m) than the remainder of the taxa in this species complex, which feature ascospores more than 25 µm long and 10 µm broad. It is possible that only immature specimens with smaller ascospores were examined in G. khanspurensis. Gyromitra korfii and G. ticiniana are segregated from G. gigas and G. montana

by narrower ascospores (10–11 µm broad in *G. korfii* and *G. ticiniana*; more than 12 µm broad in *G. gigas* and *G. montana*). Although we found no stable morphological characters to segregate *G. korfii* and *G. ticiniana*, they are geographically isolated in the eastern USA (*G. korfii*) and southern Europe/Turkey (*G. ticiniana*), respectively. *Gyromitra gigas* has longer ascospores ( $L_m = 30.5$ –31.5 µm), a higher  $Q_m$  value (2.6–2.7), and a more prominent apiculus (up to 2.5 µm long) than *G. montana* ( $L_m = 27.5$ –29 µm;  $Q_m = 2.3$ ; inconspicuous apiculus or up to 1.0 µm long). In addition, *G. gigas* is known only from Europe and Asia whereas *G. montana* is reported only from western USA and across Canada. These differences are summarized in Table 4 and the following key to species in the *Gyromitra gigas* species complex:

### Key to species in the Gyromitra gigas species complex

•	1. Apothecia convoluted to cerebriform2
•	1. Apothecia saddle-shaped; ascospores $22-31.5 \times 10-$
	14 $\mu$ m; $Q_m$ = 2.3; ChinaG. pseudogigas
•	2. Ascospores more than 20 $\mu$ m long and 10 $\mu$ m broad; $Q_{\rm m}$
	greater than 2.5
•	2. As cospores $14-17 \times 7-8.5 \ \mu m$ ; $Q_m = 1.8$ ;
	PakistanG. khanspurensis
•	3. Ascospores 10–11 µm broad4
•	3. Ascospores more than 12 µm broad5
•	4. Eastern USAG. korfii
•	4. France, Italy, TurkeyG. ticiniana
•	5. Apiculus up to 2.5 $\mu$ m long; ascospores $L_{\rm m}$ = 30.5-
	31.5 $\mu$ m, $Q_m$ = 2.6–2.7; Europe and AsiaG. gigas
•	5. Apiculus inconspicuous or up to 1 µm long; ascospores
	$L_{\rm m} = 27.5 - 29 \ \mu {\rm m}; \ Q_{\rm m} = 2.3;$ western USA and
	CanadaG. montana

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Species	Ascomata shape	Ascomata color	Asci	Paraphyses	Ascospore shape	Ascospore size	Ecology	Sources of illustrations
G. gigas (Carbone et al. 2018)	Ascomata stipitate, 5-12 cm high; apothecium 4-11 (13) cm wide, 5-6.5 cm high, irregularly-shaped, wrinkled, contorted, margin free; stipe 4-6 × 3-5 cm, irregular, distortedly and roundly grooved, hollow.	Apothecium initially honey-yellow colored, ivory-white close to margin, then ochre, buff to rust-brown; stipe ivory, yellow to yellowish-gray.	Cylindric, 290–330 × 19–21 µm, eight-spored, operculate, hyaline.	Cylindric, septate, anarged at apex up to 11 µun, filled with brown pigment in upper part.	Ellipsoid to subfusoid, sometimes inequilateral; hyaline; ornamented with low but well-defined crests which mostly form an incomplete miguttulate or triguttulate or triguttulate with blunt, sometimes truncated apiculi up to 2.5 µm long.	$(25-) 27-32 (-34.5) \times (11.5-) 12-13 (-14) \mum; most frequent 27-32 (-34.5) \times 12-13 \mum; Q = (2.1-) 2.2-2.5 (-2.75) (-2.75)$	Solitary to gregarious in deciduous as well as coniferous forests or in forest clearings, often in close proximity to (or directly from) old stumps, rotten logs or other decayed wood. In central Europe it grows in woods of <i>Betula</i> or <i>Populus tremula</i> , but also in association with <i>Picea, Tilia, Carpinus</i> or <i>Quercus,</i> and occasionally other trees. <i>Gyromitra gigas</i> occurs in submontane to montane forests, on alkaline (e.g., and accidic (e.g., plutonic) substrates. Appearing from the second half of March until the begimning of May. In westem and southern Europe it is mostly collected in contiferous forests but also Abies alba) at medium to high elevation or after a heavy snow, it can also be found until the first half of June. In Finland and	Carbone et al. 2018

Table 4 (continue	(pe							
Species	Ascomata shape	Ascomata color	Asci	Paraphyses	Ascospore shape	Ascospore size	Ecology	Sources of illustrations
<i>G. khanspurensis</i> (Krisai-Greilhu- ber et al. 2017)	Ascomata stipitate, up to 3.5 cm high; apothecium irregular, up to 2 cm high and 3.5 cm diam at widest point; stipe 3.5 < 1 cm, base slightly wider, up to	Apothecium yellowish brown to brown; stipe off white.	Cylindric, up to 220 × 10 μm, eight-spored, operculate, hyaline.	Up to 140 × 6.5 µm, clavate, narrowing toward base; hyaline.	Ellipsoid; hyaline; smooth: guttulate; apiculus short.	14–17 × 7–8.5 µm, Q = 1.5–2, avg. 1.8	Norway in hemiboreal and boreal regions in May and the first half of June, most frequently in coniferous forests, rarely in deciduous forests, often in logged sites and forest borders. Pakistan, Kyber Pakistan, Kyber Pakistan, Kyber Pakistan, Kyber Pakistan, Kyber Mayr mear <i>Cedrus deodaru</i> , May.	Krisai-Greilhuber et al. 2017
<i>G. korfti</i> (Raitviir 1970)	<ol> <li>Cm, smooth.</li> <li>Ascomata stipitate; apothecium 5–10 cm diam, irregularly lobed and plicate; stipe irregularly cylindric.</li> </ol>	Apothecium ochraceous brown to brown: stipe whitish.	Cylindric, eight-spored, operculate, hyaline.	Cylindric, hyaline, with clavate, brownish apices.	Fusoid to ellipsoid-fusoid: hyaline: very finely reticulate: triguttulate; distinctly apiculate, apiculus 3–3.5 µm long.	(29.2–) 31.5–37.0 (– 37.3) × (9.7–)10.4–1- 0.9 (– 12) µm	Solitary to gregarious, April and May, on soil in deciduous, coniferous and mixed deciduous-coniferous forests, eastern USA (IL, KY, MA, MI, MO, NC, NY, OH.	Kuo 2005; Weber 1988
G. montana (McKnight 1971 as G. gigas)	Ascomata stipitate; apothecium convoluted, 5–18 cm diam; stipe 2–14 × 3–15 cm, even or expanded toward the base, longitudinally ribbed with rounded ribs, hollow.	Apothecium strong yellowish brown (near 7.5YR 5/6) to strong brown (7.5YR 4/6); stipe white or nearly so.	Cylindric, 350–400 × 18–24 µm, eight-spored, operculate, hyaline.	Paraphyses 2–4 septate above the branches, terminal cell cylindric capitate, 4–12 µm diam, pale yellow in Melzer's reagent.	Ellipsoid, typically flattened on one side; hyaline; smooth or very faintly roughened with an incomplete reticulum; unigutulate; apiculus lacking or very short, truncate or more often broadly rounded, 0.1–1 µm long.	(21.4–) 24.3–35.8 (– 37.5) × (9–) 10.7–15.8 µm	VA, WV). Solitary to gregarious, May to July (depending on snowfall), on soil in coniferous or mixed deciduous-coniferous forests from the Rocky Mountains to the West Coast in USA and throughout Canada (Canada: BC, NL; USA: AZ, CA, O, ID, MI, MT, OR, UT, WA, WY), often found around melting snowbanks and sometimes	Kuo 2005; Weber 1988
							developing to	

Table 4 (continue	(pc							
Species	Ascomata shape	Ascomata color	Asci	Paraphyses	Ascospore shape	Ascospore size	Ecology	Sources of illustrations
<ul> <li>G. pseudogigas</li> <li>(Wang and Zhuang 2019)</li> </ul>	Ascomata stipitate; apothecium saddle-shaped, rugose, 1.5–3.5 cm diam and 3 cm high when dry; stipe 4 cm × 0.3–2.3 cm, subcylindric, enlarged at base, typically fluted with ribs, hollow.	Apothecium yellowish- brown to dark brown when dry; stipe yellowish brown.	Subcylindric, 180–240 × 14–20 µm, eight-spored, operculate, hyaline.	Filiform, septate, 5.5-7 µm diam at apex, 4.5-6 µm diam below.	Ellipsoid to fusoid; hyaline; finely roughened; uniguttulate or triguttulate; apiculus, 1–4 µm long.	22–31.5 × 10–14 µm; median 27.5 × 12 µm; Q = 1.9–2.7, median 2.3	considerable size under snow. In China, <i>Gyromitra</i> are often collected in forests with <i>Picea</i> , <i>Pinus</i> , and <i>Betula</i> in cool and mountainous regions at altitudes of 800–4000 m, June.	Wang and Zhuang 2019
<i>G. ticiniana</i> (Carbone et al. 2018)	Ascomata stipitate, up to 11 cm high; apothecium cerebriform, up to 8 cm wide; stipe up to 6 cm high and 7 (-9) cm diam, irregular, hollow.	Apothecium yellow-ochre then ochre, buff to rust-brown at maturity; stipe ivory, yellowish to yellowish-gray.	Cylindric, 280–300 × 18–20 μm, eight-spored, operculate, hyaline.	Cylindric, septate, enlarged at apex, up to 9.5 µm diam, filled with brown pigment in upper part.	Ellipsoid to subfusoid, sometimes inequilateral; hyaline; ornamented by low crests which form an incomplete reticulum; triguttulate; with blumt apiculi up to 2 µm long.	$(22-)$ $25-31 \times (-34) \times (9.5-)$ $10.5-11 (-12) \mu m;$ most frequent $27-29 \times 11 \mu m;$ $Q = (2.2-) 2.5-2.7$ $(-2.8)$	In deciduous forests on soil rich in woody remains, or close to (or directly from) old stumps or rotten logs. Seems to prefer Quercus spp. although a collection is reported in a pure Fagus sylvatica forest. Gyromitra forest. Gyr	2018 et al. 2018

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### Discussion

Three highly supported clades of sister taxa occur in the Gyromitra gigas species complex: G. gigas-G. montana, G. korfii-G. ticiniana, and G. khanspurensis-G. pseudogigas. For several decades, mycologists have questioned which taxonomic names to apply to North American specimens that resemble G. gigas (Smith 1949; Groves and Hoare 1953; McKnight 1971; Ginns 1975; Weber 1988; Abbott and Currah 1997; Kuo 2005; Methven et al. 2013; Miller et al. 2015). A search in the Mycology Collections Portal (MyCoPortal 2020) reveals that the name Gyromitra gigas has been applied to 281 specimens occurring in Canada and USA, whereas 197 specimens are labeled as G. korfii and 239 specimens as G. montana. Our study definitively shows that G. gigas, a species described from Europe, does not occur in North America and that either G. korfii or G. montana is the appropriate name to apply depending on whether material is collected in the eastern USA or western USA/Canada, respectively. Although the ascospore length and width for G. gigas and G. montana described by Carbone et al. (2018) and Harmaja (1973), respectively, overlap, the ascospores of specimens examined in this study (G. gigas: ILLS00121401, ILLS00121415; G. montana: ILLS00114753, ILLS00121414, ILLS00165101, ILLS00165152) differed in mean length  $(L_{\rm m} = 30.5 - 31.5 \ \mu m \text{ in } G. \ gigas \text{ and } 27.5 - 29 \ \mu m \text{ in}$ G. montana) and  $Q_{\rm m}$  (2.6–2.7 in G. gigas and 2.3 in G. montana) as well as the length of the apiculus (up to 2.5 µm in G. gigas and inconspicuous or up to 1 µm in G. montana). These two taxa are also geographically isolated with G. gigas occurring throughout Europe and Asia, whereas G. montana is limited to the western USA and Canada in North America. Gyromitra korfii and G. ticiniana are distinguished from G. gigas and G. montana by narrower ascospores (10-11 µm broad in G. korfii and G. ticiniana versus greater than 12 µm broad in G. gigas and G. montana).

The G. korfii-G. ticiniana sister taxa relationship is intriguing since the phylogeny suggests G. korfii and G. ticiniana recently speciated (Fig. 1). This species pair displayed a small ITS barcode gap averaging 1.7% suggesting the following: (1) populations in Europe and eastern USA separated recently and interspecific variation has not yet become fixed, and/or (2) introgression is still occurring via rare dispersal events across the Atlantic not allowing the populations to completely diverge. Although the ascospores of G. korfii  $(31.5-37 \times 10.4-10.9 \ \mu\text{m})$  described by Raitviir (1970) are longer and wider than those described by Littini (1988) for G. ticiniana (24–28  $\times$  8– 10 µm), the ascospores of specimens examined in this study (G. korfii: CUP 58839, ILLS00114754; G. ticiniana: ILLS00121412, ILLS00121413) for these two taxa overlapped in length, width, Q and  $Q_{\rm m}$  and could

not be used to distinguish these two taxa. Based on the non-molecular data we have assembled at this time, the only way to distinguish these two taxa (other than by DNA sequences) is geographically with *G. korfii* restricted to eastern North America and *G. ticiniana* limited to southern Europe and Turkey. Specimens of *G. ticiniana* displayed zero sequence variation in their ITS and LSU sequences even though they were sampled from three different countries (France, Italy, and Turkey). The geographical range of *G. ticiniana* overlaps with *G. gigas* so specimens collected in southern Europe and Turkey should be separated by ascospore width or sequenced for the ITS1 region to determine their identity.

Gyromitra korfii was originally described from New York, but occurs throughout the eastern USA with a range as far west as Missouri (Fig. 2). This is in contrast to G. montana which, except for a population in Michigan, occurs mostly in the western part of the USA and most likely throughout much of Canada. It is possible that G. montana prefers colder climates associated with higher elevations and higher latitudes. The Great Plains states (i.e., North Dakota, South Dakota, Nebraska, Kansas, and Oklahoma) may serve as a dividing line between G. korfii and G. montana. Only three voucher specimens (labeled as Helvella gigas) at NY were found to occur in Kansas (MyCoPortal 2020) and their ascospore widths should be measured or these collections should be molecularly annotated to determine their identity. Material collected in Michigan needs to be carefully examined for differences in mature ascospore widths or molecularly annotated by sequencing the ITS1 region to determine the correct name.

The third clade of sister taxa contains G. khanspurensis-G. pseudogigas. Gyromitra khanspurensis is distinguished from G. pseudogigas by the convoluted, wrinkled apothecia and smaller ascospores  $(14-17 \times 7-8.5 \ \mu\text{m}; Q = 1.5-2; Q_{\text{m}} =$ 1.8) that were described as smooth with a short apiculus. Gyromitra pseudogigas features a saddle-shaped apothecium with larger ascospores  $(22-31.5 \times 10-14 \text{ }\mu\text{m}; \text{ }Q = 1.9-2.7;$  $Q_{\rm m}$  = 2.7) that are finely roughened and an apiculus that is 1-4 µm long. The small ascospores of G. khanspurensis and saddle-shaped apothecia of G. pseudogigas are unique in the G. gigas species complex. This species pair displayed the smallest ITS barcode gap of 0.6% (Table 2). Gyromitra gigas has a wide geographic distribution ranging from western Europe to eastern China where it overlaps with G. ticiniana and potentially overlaps with G. khanspurensis and G. pseudogigas. Additional specimens of both species need to be collected and sequenced for the ITS to better understand their geographical range and infraspecific and interspecific variation.

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Authors' contributions Andrew N. Miller was responsible for the study conception and design. Andrew N. Miller, Angela Yoon, and Øyvind Stensholt generated molecular sequence data. Gro Gulden, Nicolas Van Vooren, Esteri Ohenoja, and Andrew S. Methven provided voucher specimens. Molecular analyses were performed by Andrew N. Miller. Morphological analyses were performed by Andrew S. Methven. The first draft of the manuscript was written by Andrew N. Miller. Andrew S. Methven edited the manuscript and all authors commented on subsequent versions of the manuscript. All authors read and approved the final manuscript.

**Data availability** All data and materials have been deposited in publicly accessible holdings.

## **Compliance with ethical standards**

**Conflict of interest** The authors declare that they have no conflict of interest.

Ethical approval Not applicable

Consent to participate Not applicable

Consent for publication Not applicable

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